



JOINT 4th EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS

24 - 25 JUNE 2015

**STANHOPE HOTEL
BRUSSELS
Belgium**



Arbeitsgemeinschaft
Insolvenzrecht und Sanierung



**CONSEIL
NATIONAL**

DES ADMINISTRATEURS JUDICIAIRES
& DES MANDATAIRES JUDICIAIRES

TaylorWessing

GROUPE



Maßstäbe / neu definiert



PROGRAMME

4th EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS

Wednesday	24 June 2015
19.30	Festive Evening at music instruments museum (MIM) Dinner Speech: Michel Barnier , former European Commissioner for Internal Market and Services, t.b.c.
Thursday	25 June 2015
09.15 – 09.30	Welcome Dr. Martin Prager, Chairman of the German Bar Association´s Section on Insolvency Law and Restructuring, Lawyer, PLUTA Rechtsanwalts GmbH, München Marc André, Conseil National des Administrateurs Judiciaires et des Mandataires Judiciaires, Paris
09.30 – 10.00	Key Note Speech Paraskevi Michou, Director General, DG Justice, European Commission, Brussels
10.00 – 10.30	An Economist´s view Marc Ferracci, Professor of Economics at the University of Nantes, Member of CREST
10.30 – 11.00	<i>Coffee break</i>
11.00 – 12.15	EIR-Update: Analysis & Discussion of the “brand new” European Regulation on Insolvency proceedings Mihaela Carpus-Carcea, European Commission, DG Justice, Brussels Prof. Dr. Stephan Madaus, Halle University, European Law Institute Prof. Daniel Fasquelle, Honorary Dean of the Faculty of Laws, University of Lille Littoral Côte d´Opale, LARJ Moderator: Daniel F. Fritz, Speaker of the Working Group Europe of the German Bar Association´s Section on Insolvency Law and Restructuring, Lawyer, hww hermann wienberg wilhelm Rechtsanwälte, Frankfurt am Main
12.15 – 13.00	Restructuring Case Study: The Novelty of the APCOA PARKING Scheme Dr. Volker Kammel, lawyer, JonesDay, Frankfurt am Main, Philip Hertz, lawyer, CliffordChance, London, tbc Dr. Stefan Sax, lawyer, CliffordChance, Frankfurt am Main Richard Snowden, QC, London, tbc Moderator: Peter Hoegen, Working Group Europe of the German Bar Association´s Section on Insolvency Law and Restructuring, lawyer, Allen & Overy, Frankfurt am Main
13.00 – 14.00	<i>Lunch</i>
14.00 – 16.00	Workshop I: Restructuring of corporate bonds today and tomorrow - an easy way to unload liabilities or playground for professional investors? Tony Horspool, Ropes & Gray International LLO, London Johan Häger, Roschier Advokatbyrå AB, Stockholm Jean-Gabriel Flandrois, GIDE LOYRETTE NOUEL A.A.R.P.I., Paris Mark Hoffmann, Robus Capital Management Limited Moderator: Dr. Andreas Spahlinger, Working Group Europe of the German Bar Association´s Section on Insolvency Law and Restructuring, Lawyer, Gleiss Lutz, Stuttgart
14.00 – 16.00	Workshop II: Pre-Insolvency Proceedings: Preliminary, pre-emptive, but successful? Sophie Vermeille, lawyer, DLA Piper, Paris, Prof. Ignacio Tirado, Professor of Commercial Law at the Universidad Autónoma of Madrid, IMF, Worldbank Marie Luise Graf-Schlicker, German Ministry of Justice and for Consumer Protection, Berlin Moderator: Dr. Florian Bruder, Working Group Europe of the German Bar Association´s Section on Insolvency Law and Restructuring, Lawyer, Weil, Gotshal & Manges LLP, Munich
14.00 – 16.00	Workshop III: One more try? Recent reforms in France, Netherland, Spain & Germany Stéphane Gorias, Mandataire Judiciaire BTSG, Paris Rein J. Philipps, lawyer, RESOR, Amsterdam Luis Martin, lawyer, Abencys, Madrid, Spain Moderator: Patrick Ehret, Working Group Europe of the German Bar Association´s Section on Insolvency Law and Restructuring, Lawyer, Schultze & Braun, Strasbourg
16.00 – 16.30	<i>Coffee break</i>
16.30 – 17.00	Reports on the workshops Presented by workshop moderators
17.00 – 17.15	Closing remarks Daniel F. Fritz, German Bar Association´s Section on Insolvency Law and Restructuring

Information for participants

Location:

Stanhope Hotel, Rue du Commerce 9, 1000 Brussels, Belgium

Conference language:

The conference language is English.

Conference fee:

€ 520.00 (incl. 21 % Belgian VAT) participation fee for the lectures including conference materials, lunch and coffee

€ 117.50 (incl. 21 % Belgian VAT) participation fee for the festive evening including food and drinks

Registration:

Please complete and return the enclosed registration form. You will receive a written confirmation of your registration together with our invoice.

Hotel accommodation:

Stanhope Hotel, Rue du Commerce 9, 1000 Brussels, Belgium

We hold a certain amount of rooms, Classic Room 220.00 € (including breakfast buffet. City tax of €9.28 per room per night is excluded from the room rate). Please return the registration form to us. The rooms have to be paid directly to the Hotel.

More hotels: www.hrs.com

Certificate of attendance:

A certificate of attendance will be sent automatically, provided you have confirmed your presence in the list of attendance (mornings and afternoons).

Cancellation / Refund:

Any cancellation or changes must be received in writing by letter, fax or e-mail. Telephone cancellation and changes are not accepted. The following conditions apply to all refunds:

- a. Registrations cancelled more than 14 days before the conference will be refunded 95% of the fees.
- b. Registrations cancelled less than 14 but more than 5 days before the conference will be refunded with 50% of the fees.
- c. Registrations cancelled less than 5 days before the conference will not be eligible for a refund.

Information / Enquiries:

Conference office of the Working Group on Insolvency Law and Restructuring

DeutscheAnwaltAkademie - jurEvent, Catharina Hille, Littenstrasse 11, 10179 Berlin, Germany

Phone: +49 30 72 61 53 183, fax: +49 30 72 61 53 188, e-mail: hille@anwaltakademie.de

Registration Form
4TH EUROPEAN INSOLVENCY & RESTRUCTURING CONGRESS
24 – 25 June 2015

Return to:
+49 30 / 726 153 188

Personal information:

Title/first name/surname

Profession

Company Name

Postal address

Postal code City

Country

Phone Fax

Email

Programme attending:

- ☐ I will attend the 4th European Insolvency & Restructuring Congress from 24 - 25 June 2015
€ 520.00 per person (incl. 21 % Belgian VAT)
- There will be 3 workshops on Thursday, 25 June 2015. Please select one of them:
- ☐ **Workshop I:** Restructuring of corporate bonds today and tomorrow - an easy way to unload liabilities playground for professional investors?
- ☐ **Workshop II:** Pre-Insolvency Proceedings: Preliminary, pre-emptive, but successful?
- ☐ **Workshop III:** One more try? Recent reforms in France, Netherland, Spain & Germany
- ☐ I will attend the festive evening on Wednesday, 24 June 2015. I will be accompanied by ____ person/s
€ 117.50 per person (incl. 21 % Belgian VAT) incl. food and drinks

Accommodation:

To book an accommodation please use the form attached.

Special dietary requirements:

☐ None ☐ Vegetarian ☐ No beef ☐ No pork ☐ No sea food ☐ Others:.....

I've read and hereby accept the information for participants and in particular the terms and conditions relating to cancellation.

- ☐ I would like to transfer the registration fee after receipt of the invoice.
- ☐ I would like to pay the registration fee by credit card.

Please charge the invoice amount to my credit card ☐ Visa Card ☐ Mastercard

Card no.: Valid until:.....

Date:..... Signautre:.....

Date, Signature